



To the Trustees of the **SATU NATIONAL PROVIDENT FUND**

NAME OF MEMBER (BLOCK CAPITALS): Membership No.:

NAME OF EMPLOYER: Region

1. In terms of the Pension Funds Act, a member's DEPENDANTS and persons who are not dependant, but who are nominated by the member must be taken into account by the Trustees when they decide in what shares and in what manner lump sum benefits are to be paid on the death of a member. To enable the Trustees to make a decision when necessary please complete Sections 2 to 4 below in full. Please enclose a copy of the identity document or birth certificate of everyone mentioned in 2 or 3 below.

For a brief explanation see the other side of this form.

2. DEPENDANTS:

Surname	First Names	Sex	Date of Birth	Share of Benefit	Relationship

3. NOMINEES: (Financially independent children should also be listed here if you wish them to be considered for benefit).

Surname	First Names	Date of Birth	Share of Benefit	Address

4. I, the undersigned, recognise that my circumstances and those of the persons shown above as dependants and/or nominees may change. I accept that it will be necessary for me to advise the Trustees of the Fund when any change should be made regarding my dependants or nominees.

SIGNED: DATE:

DISPOSAL OF LUMP SUM DEATH BENEFITS

In terms of the Pension Funds Act, a member's dependants and persons who are not dependants but who are nominated by the member must be taken into account by the Trustees when they decide in what shares and in what manner lump sum benefits are to be paid on the death of a member.

PLEASE LIST YOUR DEPENDANTS AND ANY NOMINEES ON THE OTHER SIDE OF THIS FORM AFTER YOU HAVE READ THE FOLLOWING NOTES

Briefly, the position is as follows

(a) the following categories of person will be dependants

- (i) persons for whose maintenance the member is legally liable.
- (ii) persons whom the trustees consider to have been dependant upon the member at the time of his death.
- (iii) the spouse of the deceased member, and
- (iv) persons for whose maintenance the member would have become legally liable if he had not died.

(b) if there are dependants, payment must be made to, or for the benefit of those dependants in such proportions as the trustees shall determine.

(c) if there are no dependants and the member has nominated a person who is not a dependant to receive part or all of the benefit, then such nominee will receive his benefit after payment of debts if the member's estate was insolvent.

(d) If there are dependants and the member has nominated a person who is not a dependant to receive part or all of the benefit, the trustees shall determine the proportion which is to be paid to each dependant and the proportion to be paid to each nominee.

(e) Only if there are no dependants and then only to the extent that payment is not due to a nominee shall any balance remaining be paid to the deceased member's estate or, where appropriate, the Guardian's Fund.

(f) Payment to a trust is permitted for a dependant, but not for a nominee.

(g) To be taken into account by the Trustees a nomination must have been made on or after 30 June 1989 if there are also dependants when the member dies.

(h) The nominations made here, supercede any other that may have been made previously.